

SUPPORT HOSPICE OF SANTA CRUZ COUNTY

Your investment in Hospice of Santa Cruz County enables us to provide support to all people of all ages through the journey of serious illness and grief, ensuring that no one walks this path alone. As a nonprofit organization, we cannot do this important work without you. Please invest with your heart by joining one of our caring circles today.



Our Legacy Circle celebrates and recognizes the generosity of forward thinking individuals who choose to support the mission of Hospice of Santa Cruz County through their estate plans. Membership in the Legacy Circle is extended to individuals who have shared information with us that they have made future provisions for Hospice of Santa Cruz County through their will or living trust, designation as a beneficiary of a retirement plan or life insurance policy or by making a life income gift.

Membership is voluntary and without obligation.

Please consider completing the information below so we can thank you for your thoughtfulness.

DONOR INFORMATION

Name(s)				
Address				
City		State	Zip	
Phone (home)		Phone (cell)		
Email				
Preferred method of communication:	☐ Mail	☐ Phone	☐ Email	

Continued on next page.



Legacy ENROLLMENT FORM Circle

GIFT STATEMENT

l/we,	, have made a provision for Hospice of Santa Cruz County in my/			
our estate plan in one of the following ways:				
☐ Retirement plan (IRA, etc)				
☐ Charitable bequest ☐ Percentage:	% 🔲 Residual: % 🔲 S	pecific		
☐ Charitable gift annuity				
☐ Life insurance designation				
OPTIONAL				
☐ Amount of gift: \$	☐ Copy or excerpt of document enclosed			
I/we have notified the following professional	advisor(s) of this gift:			
Name	Name			
Title	Title			
Street	Street			
City	City			
State Zip	State	Zip		
Phone	Phone			
Email	Email			
LEGACY RECOGNITION				
☐ You may recognize me/us as Legacy Circl	e members in Hospice publications. My/	our name should appear as:		
☐ I/we prefer my/our Legacy Circle members	ship remain anonymous .			
CONFIRMATION				
Please sign, date and return this form to:	Signed	Date		
Sigfrid Garman				
Hospice of Santa Cruz County 940 Disc Drive	Signed	Date		
Scotts Valley, CA 95066				